## Our Six Principles of Investing Guiding Your Wealth as It Builds



You must have faith Peace, Do not Set a course and in the future be anxious stay with it A A 2. Patience 3. Discipline 1. Trust **Our Six Principles** of Investing 4. Asset 6. Annual 5. Diversification\* Allocation\* Rebalancing Stocks, Bonds, Real Estate, Spread out far and wide to help Through market cycles, we put Commodities, Cash mitigate certain risks. the portfolio back to your optimal

\*Diversification and asset allocation do not ensure a profit or protect against a loss.

Mark Aho Financial Group

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risk-reward position

Securities offered through Raymond James Financial Services, Inc., member FINRA/SIPC.

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Diversification and asset allocation do not ensure a profit or protect against a loss. Investing involves risk and you may incur a profit or loss regardless of strategy selected. Rebalancing a non-retirement account could be a taxable event that may increase your tax liability.